



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39714.2	-117.8	-0.30%
Nifty 50	11922.8	-23.1	-0.19%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.11	-0.63
HDFCBANK	124.16	0.16
ICICIBK	12.00	-0.41
INFY	10.47	-0.95
TATA MOTOR	12.51	-1.57
WIPRO	4.42	-0.67

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	676
DII's Eq (Provisional)	394
FIIs Index Future	-405
FIIs Index Options	2693
FIIs Stock Future	2431
FIIs Stock Options	51

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.8058
EURO	77.7288
YEN 100	64.0800
GBP	88.0093

TOP STORY

- **Eicher Motors:** Company's JV with Volvo Group, VE Commercial Vehicle sold 870 units in May 2019, down 37.6 percent against 1,395 units sold in the same month last year.
- **Escorts:** Agri machinery segment sold 6,827 tractors in May, down by 18 percent against 8,325 tractors sold in May 2018. Domestic tractor sales down 19.8 percent to 6,488 tractors and exports grow 42.4 percent to 339 tractors YoY.
- **Atul Auto:** Company sold 3,464 vehicles in May 2019, lower by 13 percent against 3,983 vehicles sold in May 2018.
- **SML Isuzu:** Company sold 1,689 vehicles in May, higher by 17 percent over 1,442 vehicles sold in same month last year.
- **Dilip Buildcon:** Company executed an EPC agreement with the National Highways Authority of India for Saoner-Dhapewada-Kalmeshwar-Gondkhairi, NH-547E, Package -II on EPC mode in Maharashtra.
- **NTPC:** Unit-1 of 800 MW of Gadawara Super Thermal Power Station (2 x 800 MW) has started its commercial operation. With this, the commercial capacity of Gadawara Super Thermal Power Station, NTPC and NTPC group has become 800 MW, 46,525 MW and 54,326 MW, respectively.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24815.04	-354.86	-1.41%
NASDAQ	7453.15	-114.57	-1.51%
NIKKEI	20402.89	-198.3	-0.96%
HANG SENG	26913.55	12.46	0.05%
SGX NIFTY	11969.50	44.50	0.37%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.84	-6.63%
NATURAL GAS	2.469	-3.06%
GOLD	1316.1	1.83%
SILVER	14.625	0.92%
COPPER	2.639	-0.57%

WORLD EVENTS

USD : ISM Manufacturing PMI
GBP : Manufacturing PMI
CNY : Caixin Manufacturing PMI

RESULTS TODAY

ORCHIDPHAR



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 117.77 points or 0.30% to settle at 39,714.20. The index rose 290.37 points, or 0.73% at the day's high of 40,122.34. The index fell 457.73 points, or 1.15% at the day's low of 39,374.24.

The Nifty 50 index fell 23.10 points or 0.19% to settle at 11,922.80. The index rose 93.35 points, or 0.78% at the day's high of 12,039.25. The index fell 116.45 points, or 0.97% at the day's low of 11,829.45.

Indices opened higher and advanced further to hit fresh intraday high in morning trade. The Sensex crossed 40,000 and the Nifty breached 12,000. After hovering near day's high in mid-morning trade, benchmarks reversed trend in early afternoon trade. Indices hit fresh intraday low in afternoon trade. Barometers pared losses in late trade.

The market breadth was weak. On BSE, 1024 shares rose and 1559 shares fell. A total of 154 shares were unchanged.

Nifty likely to trade in the range of 11600-12240

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11931	11822	11721	11612	12032	12140	12241
USDINR	69.576	69.570	69.566	69.560	69.580	69.586	69.590



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLCL	PANKAJ DHOOT HUF	B	20,000	7.05
PALMJEWELS	KAMLESH BALCHAND SHAH HUF	S	60,000	22.50
RAMAVISION	DHEERAJ KUMAR LOHIA	B	75,000	4.67
SSPNFIN	ASHOK KUMAR SINGH	B	12,000	32.48
VIVIDM	KAMLESH BALCHAND SHAH HUF	S	70,000	24.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JETFREIGHT	SOMANI VINOD	SELL	96000	22.83
VIJIFIN	VENKATARAOMUTTINENI	SELL	518752	0.67
LIBAS	RKS FAMILY TRUST	BUY	198000	51.96
LIBAS	DEVATH BAKE BIHARI CHOURSIYA	SELL	150000	51.18

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** None
- **New in ban:** None
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	416	410	403	414	420	424
ASIAN PAINT	1407	1383	1358	1405	1430	1452
AXIS BANK	808	795	781	807	820	832
BAJAJ-AUTO	2926	2901	2877	2940	2965	3003
BAJAJ FINSV	8188	8134	8080	8207	8260	8333
BAJ FINANCE	3467	3434	3400	3482	3516	3565
BHARTIARTL	349	345	341	349	353	357
BPCL	409	403	397	412	419	428
BRITANNIA	0	2884	2847	2927	2965	3008
CIPLA	559	550	541	560	568	578
COALINDIA	254	249	245	256	260	267
DRREDDY	2678	2641	2603	2664	2702	2726
EICHERMOT	19948	19744	19540	20004	20207	20467
GAIL	361	357	354	360	364	367
GRASIM	886	872	858	893	906	927
HCLTECH	1093	1082	1071	1091	1101	1110
HDFC	2183	2149	2116	2173	2206	2230
HDFC BANK	2425	2366	2308	2416	2475	2524
HEROMOTOCO	2680	2642	2605	2703	2741	2801
HINDALCO	197	195	193	197	199	202
HINDUNILVR	1789	1767	1746	1785	1806	1824
IBULHSGFIN	787	774	762	787	800	813
ICICI BANK	424	415	407	423	431	439
INDUSINDBK	1605	1570	1535	1590	1626	1646
INFRATEL	269	266	263	271	274	279
INFY	738	733	728	738	743	748
IOC	166	163	160	166	169	172
ITC	279	274	268	283	288	297
JSWSTEEL	272	268	264	274	278	284
KOTAK BANK	1522	1478	1435	1511	1555	1588
LT	1558	1534	1511	1558	1581	1605
M&M	647	639	632	653	660	674
MARUTI	6870	6809	6749	6885	6946	7022
NTPC	133	132	130	134	135	138
ONGC	172	168	163	171	175	178
POWERGRID	189	188	186	190	192	194
RELIANCE	0	0	0	0	0	0
SBIN	353	345	338	352	359	365
SUN PHARMA	410	405	400	411	416	422
TATAMOTORS	173	169	166	173	177	181
TATASTEEL	488	481	474	488	495	502
TCS	2197	2164	2132	2185	2217	2237
TECHM	760	744	728	754	770	780
TITAN	1236	1225	1214	1238	1249	1261
ULTRACEMCO	4760	4688	4615	4732	4805	4849
UPL	999	989	979	1003	1013	1027
VEDL	161	158	155	162	165	169
WIPRO	286	284	282	287	289	292
YES BANK	148	144	141	151	154	161
ZEEL	357	349	341	361	369	381



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 03,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. JUN 03,2019

NSE Circular: Listing of further issues of Coromandel International Limited, Firstsource Solutions Limited, HDFC Bank Limited, Larsen & Toubro Infotech Limited, Magma Fincorp Limited, NIIT Limited, The Phoenix Mills Limited and Pioneer Embroideries Limited w.e.f. JUN 03,2019

NSE Circular: Update in NOTIS on account of Interoperability (pdf) w.e.f. JUN 03,2019

NSE Circular: Quantity Freeze Limits for Indices (pdf)w.e.f. JUN 03,2019

NSE Circular: Suspension of trading in units - on account of redemption (pdf)w.e.f. JUN 03,2019

NSE Circular: Continuation of current operational procedures (pdfw.e.f. JUN 03,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
POLYPLEX	28-May-19	Interim Dividend Rs 31 Per Share
UPL	28-May-19	Dividend - Rs 8 Per Share
TRIDENT	29-May-19	Dividend - Re 0.60 Per Share
ALLSEC	30-May-19	Interim Dividend - Rs 10 Per Share
APTECHT	30-May-19	Interim Dividend Rs - 3.50 Per Share
PAGEIND	30-May-19	Interim Dividend - Rs 41 Per Share
CYIENT	30-May-19	Dividend - Rs 9 Per Share
AVADHSUGAR	3-Jun-19	Dividend Rs 3 Per Share
YESBANK	3-Jun-19	Dividend - Rs 2 Per Share
MAGADSUGAR	3-Jun-19	Dividend Rs -2 Per Share
TCS	4-Jun-19	Dividend - Rs 18 Per Share
TATAPOWER	4-Jun-19	Dividend - Rs 1.30 Per
COLPAL	4-Jun-19	Interim Dividend
HINDPETRO	6-Jun-19	Dividend Rs - 9.40 Per Share
UFO	6-Jun-19	Interim Dividend Rs - 12.50 Per Share/ Special Dividend Rs - 15.00 Per Share
NAVINFUOR	7-Jun-19	Dividend Rs - 4 Per Share
MONSANTO	10-Jun-19	Dividend - Rs 25 Per Share
INDHOTEL	12-Jun-19	Dividend Rs 0.50 Per Share
VISHNU	12-Jun-19	Dividend Re 1 Per Sh
KANSAINER	13-Jun-19	Dividend - Rs 2.60 Per Share
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1281/\$1257 & Resistance = \$1330/\$1348.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street Falls as Trump Threatens Tariffs on Mexico:** - Wall Street slumped Friday as U.S. President Donald Trump's Mexico tariff threat increased investor fear of a global recession.
- **U.S. Dollar, Mexican Peso Fall on Trump Tariff Threat:** - The U.S. dollar fell, while the Mexican peso continued to slump, after U.S. President Donald Trump threatened to impose a 5% tariff on all Mexican goods if Mexico did not crack down on migration. Trump said via Twitter that he will impose the tariff on June 10 and that it will last and increase until illegal immigration is stopped. Meanwhile, the greenback was also held back by data showing a rise in inflation, supporting the case for the Federal Reserve to keep interest rates unchanged.
- **Gold Prices Head Towards \$1,300 as Trump Tariffs Boost Safe Havens:** - Gold prices rose on Friday amid news of unexpected tariffs on Mexican goods, while heightened Sino-U.S. trade tensions also attracted safe-haven demand. U.S. President Donald Trump added further fuel to trade tensions with a surprise announcement of new tariffs on Mexico.
- **Oil Prices Head for Biggest Monthly Slide This Year as Tariff Tensions Mount:** Oil prices sank by more than 2% on Friday, putting crude on track for its worst monthly decline since November, as U.S. President Donald Trump added further fuel to trade conflicts with new tariffs on Mexico.

TRENDS & OUTLOOK – DATE: 03-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	31600	31820	32110	32395	32660
SILVER	34766	35520	36460	37575	38290

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	396	402	408	414	420
ZINC	201.65	204.25	207.20	209.70	212.65
LEAD	144.25	147.10	150.55	153.30	156.75
NICKEL	848	860	884	901	921

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3600	3721	3860	3977	4065
NATURAL GAS	164	169	175	181	185

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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